

CASE NAME:	Compute North Holdings, Inc., et al.,
CASE NUMBER:	22-90273 (MI)
PETITION DATE:	September 22, 2022

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS AND DISCLAIMERS REGARDING THE DEBTORS' MONTHLY OPERATING REPORT

On September 22, 2022 (as applicable to each Debtor, the "Petition Date"), Compute North Holdings, Inc. and certain of its affiliated debtors, as debtors (collectively, the "Debtors"), each commenced with the United States Bankruptcy Court for the District of Southern District of Texas (the "Bankruptcy Court") a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 23, 2022 the Bankruptcy Court entered orders authorizing the joint administration of these cases pursuant to Rule 1015(b) [Docket No. 43] of the Federal Rules of Bankruptcy Procedure. On October 6, 2022, the United States Trustee for the Southern District of Texas (the "U.S. Trustee") appointed an official committee of unsecured creditors (the "Creditors' Committee") pursuant to Bankruptcy Code section 1102(a)(1) [Docket No. 139]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

1) General Methodology: The Debtors are filing this monthly operating report (the "MOR") solely for purposes of complying with the monthly operating reporting requirements of the Debtors' chapter 11 cases. The financial information contained herein is unaudited, limited in scope and as such, has not been subjected to procedures that would typically be applied to financial statements in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The MOR should not be relied on by any persons for information relating to current or future financial condition, events or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future. There can be no assurance that such information is complete. The MOR may be subject to material future revision. The following notes, statements and limitations should be referred to, and referenced in connection with, any review of the MOR.

2) Basis of Presentation: For financial reporting purposes, the Debtors prepare consolidated financial statements and have done so since conception, which include information for Compute North Holdings, Inc. and its debtor subsidiaries. This MOR only contains financial information of the Debtors, unless otherwise noted. For the purposes of MOR reporting, the accompanying Balance Sheets and Statement of Operations of the Debtors have been prepared with the Debtors' reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. The Debtors used reasonable efforts to attribute the assets and liabilities to each particular Debtor entity. However, because the Debtors' accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal entity, it is possible that not all assets and liabilities have been recorded with the correct legal entity. The information furnished in this MOR uses the Debtors' normal accrual method of accounting. In preparing the MOR, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. Nevertheless, in preparing this MOR, the Debtors made reasonable efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. The MOR has been developed to the best of the Debtor's knowledge and ability. Notwithstanding any such discovery, new information or errors or omissions, the Debtors do not undertake any obligation or commitment to update this MOR. Except as previously noted, the financial statements presented herein reflect the book values of the Debtors and, as a result, do not reflect the going concern valuation of the Debtors. The Company is not liable for and undertakes no responsibility to indicate variations from securities laws or for any evaluations of the Company based on this financial information or any other information.

3) Reporting Period: Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.

4) Accuracy: The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable nonbankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.

5) Payment of Prepetition Claims Pursuant to First Day Orders: On September 22, 2022 the Bankruptcy Court entered various orders (the "First Day Orders") authorizing, but not directing, the Debtors to, among other things, pay certain prepetition (a) employee wages, salaries, and related items, (b) insurance and surety obligations, (c) vendor claims, (d) taxes and assessments, and (e) continue use of their cash management system. If any payments were made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such payments have been included in this MOR unless otherwise noted.

6) Liabilities Subject to Compromise ("LSTC"): LSTC represent the Debtors' estimate of prepetition claims to be resolved in connection with the chapter 11 cases. As a result of the chapter 11 filings, the payment of prepetition liabilities are subject to compromise or other treatment under a plan of reorganization or plan of liquidation. The determination of how liabilities will ultimately be settled or treated cannot be made until the Bankruptcy Court approves a chapter 11 plan of reorganization or plan of liquidation. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Prepetition liabilities that are subject to compromise under the Financial Accounting Standards Board's Accounting Standards Codification 852 – Reorganizations ("ASC 852") are preliminary and may be subject to, among other things, future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation, payment of such amounts subject to First Day Orders or other events. The consolidated total of secured, priority, and general unsecured claims reported in the Schedules of Assets and Liabilities ("SOAL") may vary materially compared to the presented LSTC as the Debtors continue the claims reconciliation process. In addition, certain unliquidated claims were listed with no claim balance in the SOAL while the Debtors report them as pre-petition liabilities for reporting purposes, which increases the total LSTC balance.

7) Reorganization Items: ASC 852 requires expenses and income directly associated with the chapter 11 filings to be reported separately in the income statement as reorganization items. Reorganization items primarily include write-off of certain original issue premiums and debt issuance costs relating to debt obligations classified as LSTC, expenses related to legal advisory and representation services, other professional consulting and advisory services and changes in LSTC recognized as there are changes in amounts expected to be allowed as claims. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 proceedings.

8) Consolidated Entity Accounts Payable and Disbursement Systems: As described in the Motion Regarding Chapter 11 First Day Motions Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System; (B) Maintain Their Existing Bank Accounts and Business Forms; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief [Docket No. 19] (the "Cash Management Motion"), the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the "Cash Management System"). The Debtors maintain a consolidated disbursements system to pay the majority of operating and administrative expenses through centralized disbursement accounts. Several Debtors maintain bank accounts for specific sites operated for collection. For the purposes of reporting, restructuring professional and ordinary course professional ("OCP") fees are reported on a consolidated basis within Compute North LLC schedules.

9) Intercompany Transactions and Balance: Prior to the Petition Date, the Debtors routinely engaged (and continue to engage) in intercompany transactions with debtor affiliates. The Debtors typically report financials on a consolidated basis and operate as a single entity. Intercompany transactions are recorded each instance where assets are moved from one entity to the other, and a corresponding intercompany payable credit is entered. The Debtors' do not report intercompany balances on the consolidated level as the transactions create net balances.

10) Cash Balance: The Debtors regularly sweep cash into the master cash account through the Compute North LLC Debtor entity. Disbursements for expenses are made by the individual Debtor bank accounts for various entities and are reimbursed by the master Debtor bank account. For presentation purposes, all receipts are shown at the Compute North LLC entity while disbursements are shown relating to the specific Debtor entity that the expense relates to. This presentation can cause discrepancies between the book and bank beginning and ending cash balances at the Debtor entity level. The cash balance across all Debtors should be viewed on a consolidated basis. In addition, for certain Debtor entities, the beginning cash number is reported differently than in previous periods to account for inter-Debtor transactions between Debtor bank accounts and ending in the correct ending balance by entity. The Compute North LLC beginning cash balance is approximately \$115k higher in October 2022 for the disbursement of the Utilities Adequate Assurance deposit on October 7, 2022. The utilities deposit remains in possession of a new Compute North LLC bank account and is reported as part of Compute North LLC ending cash. Any additional variances to beginning cash are immaterial due to cash in-transit between Debtor zero-balance accounts and the master bank account.

11) Depreciation and Amortization: The Debtors report non-corporate depreciation at all sites in cost of goods sold for various entities. Due to this standard reporting some capital asset schedules will show more depreciation than is reported in the Debtor-level depreciation expense line.

12) General and Administrative and Other Expenses: The Debtors present general and administrative expenses net of accrual and other accounting-based adjustments. Such general and administrative accruals and other accounting-based adjustments include stock based compensation and other compensation-related accrual adjustments. The Debtors present other expenses net of other income items, which may cause the expense to be negative if other income items exceed other expenses. These other income items are not considered gross revenues as they do not result from the Debtors operations. Such other income items are inclusive of transition service agreement ("TSA") fees, credit card cash back redemption, etc.

13) Net Book Value of Assets: It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets and, in certain circumstances, estate assets are contemplated to be marketed for sale. For these reasons, the Debtors have indicated in the MOR that the values of certain assets and liabilities are undetermined or unknown. Accordingly, unless otherwise indicated, net book values as of September 22, 2022 as applicable, are reflected on the MOR. Market values may, at times materially, vary from net book values. The Debtors reserve all rights related to the net book values reflected in the MOR.

14) Asset Sold or Transferred: Certain asset sales included numerous assets held at various sites operated by the Debtors. For these asset sales, sales prices were not expressly assigned to each asset involved in the transaction. For these certain asset sales, the MOR reflects the total gross and net sale price of all assets as a consolidated amount listed for the first asset in the schedule. All subsequent assets sold in these certain asset sales are labeled as "Consolidated with other assets" in the defined asset sale. In addition, as part of certain asset sales, the Debtors were relieved of outstanding secured and unsecured debt with respect to the purchaser. The total gross sale proceeds is inclusive of the relieved outstanding secured and unsecured debt. Net proceeds is the net cash received as consideration for the asset sale from the purchaser.

15) Reservation of Rights: The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Debtors*Statements of Cash Receipts and Disbursements*

\$ Actual

	Compute North Holdings, Inc.	Compute North LLC	CN Corpus Christi LLC	CN Atoka LLC	CN Big Spring LLC	CN Colorado Bend LLC	CN Developments LLC	CN Equipment LLC	CN King Mountain LLC	CN Minden LLC	CN Mining LLC
Week Ending	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022
Operating Receipts											
CN Mining Receipts	\$ -	\$ 892,612	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Project Colocation & Services Receipts	-	135,848	-	-	-	-	-	-	-	-	-
Project Curtailment Receipts	-	-	-	-	-	-	-	-	-	-	-
PMA Fee Income Receipts	-	553,500	-	-	-	-	-	-	-	-	-
Expense Reimbursement	-	1,342,064	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 3,052,431	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements											
Payroll & Benefits	\$ -	\$ 963,263	\$ -	\$ -	\$ -	\$ -	\$ 3,758	\$ -	\$ -	\$ -	\$ -
Ordinary Course Professionals	-	270	-	-	-	-	-	-	-	-	-
Leases & Utilities	-	40,557	-	-	-	-	-	-	-	-	-
Insurance	-	145,616	-	-	-	-	-	-	-	-	-
Sales & Marketing	-	24,738	-	-	-	-	-	-	-	-	-
Recruiting Fees	-	7,518	-	-	-	-	-	-	-	-	-
Business Travel	-	10,968	-	-	-	-	-	-	-	-	-
IT	-	15,940	-	-	-	-	-	-	-	-	-
Taxes	-	11,331	-	-	-	-	-	-	-	-	-
Other Operating Expenses	-	4,939	-	-	-	-	-	-	-	-	-
Project Specific Energy Costs	-	-	-	-	-	-	-	-	-	-	-
Other Project Expenses	-	28,601	-	-	-	-	2,700	-	-	-	-
CN Mining Hosting Fees	-	-	-	-	-	-	-	-	-	-	614,841
Total	\$ -	\$ 1,253,741	\$ -	\$ -	\$ -	\$ -	\$ 6,458	\$ -	\$ -	\$ -	\$ 614,841
Non-Operating Receipts											
Gross Receipts from Asset Sales	\$ -	\$ 6,547,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ -	\$ 6,547,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Disbursements											
Freight & Shipping	-	82,168	-	-	-	-	-	-	-	-	-
Capital Expenditures	-	-	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 82,168	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Costs											
Debtor Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debtor Advisors	-	322,429	-	-	-	-	-	-	-	-	-
UCC Counsel & Advisors	-	-	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ 322,429	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Relief											
503(b)(9)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities Adequate Assurance	-	-	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Restructuring Costs											
Filing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Trustee Fees	-	-	-	-	-	-	250	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250	\$ -	\$ -	\$ -	\$ -
Total Restructuring Costs	\$ -	\$ 322,429	\$ -	\$ -	\$ -	\$ -	\$ 250	\$ -	\$ -	\$ -	\$ -
Total Receipts	\$ -	\$ 9,599,431	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Disbursements	-	(1,658,338)	-	-	-	-	(6,708)	-	-	-	(614,841)
Net Cash Flow	\$ -	\$ 7,941,093	\$ -	\$ -	\$ -	\$ -	(6,708)	\$ -	\$ -	\$ -	(614,841)

Debtors*Statements of Cash Receipts and Disbursements*

\$ Actual

	CN Pledgor LLC	Compute North Member LLC	Compute North NC08 LLC	Compute North NY09 LLC	Compute North SD LLC	Compute North Texas LLC	Compute North TX06 LLC	Compute North TX10 LLC
Week Ending	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022	11/30/2022
Operating Receipts								
CN Mining Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Project Colocation & Services Receipts	-	-	-	-	-	-	-	-
Project Curtailment Receipts	-	-	-	-	-	-	-	-
PMA Fee Income Receipts	-	-	-	-	-	-	-	-
Expense Reimbursement	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Disbursements								
Payroll & Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ordinary Course Professionals	-	-	-	-	-	-	-	-
Leases & Utilities	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-
Sales & Marketing	-	-	-	-	-	-	-	-
Recruiting Fees	-	-	-	-	-	-	-	-
Business Travel	-	-	-	-	-	-	-	-
IT	-	-	-	-	-	75	-	-
Taxes	-	-	-	-	-	-	-	-
Other Operating Expenses	-	-	-	-	-	-	-	-
Project Specific Energy Costs	-	-	-	-	161,419	-	-	-
Other Project Expenses	-	-	-	-	1,022	26,583	-	-
CN Mining Hosting Fees	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ 162,441	\$ 26,658	\$ -	\$ -
Non-Operating Receipts								
Gross Receipts from Asset Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Disbursements								
Freight & Shipping	-	-	-	-	-	-	-	-
Capital Expenditures	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Costs								
Debtor Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debtor Advisors	-	-	-	-	-	-	-	-
UCC Counsel & Advisors	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Relief								
503(b)(9)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utilities Adequate Assurance	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Restructuring Costs								
Filing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Trustee Fees	-	-	-	-	250	250	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ 250	\$ 250	\$ -	\$ -
Total Restructuring Costs	\$ -	\$ -	\$ -	\$ -	\$ 250	\$ 250	\$ -	\$ -
Total Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Disbursements	-	-	-	-	(162,691)	(26,908)	-	-
Net Cash Flow	\$ -	\$ -	\$ -	\$ -	\$ (162,691)	\$ (26,908)	\$ -	\$ -

CN Mining LLC
Balance Sheet
Unaudited

**For Month Ending
November 30, 2022**

Assets

Current assets

Cash	\$ 75,720
Accounts receivable	-
Intercompany receivable	-
Inventory	-
Other current assts	2,502
Total current assets	\$ 78,222

Other non-current assts	13,172,547
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Total Assets	\$ 13,250,769
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Liabilities and Equity

Current liabilities - Post-petition

Trade payables	\$ 1,983,596
Accrued expenses	-
Accrued wages	-
Unsecured deferred revenue	-
Intercompany payables	170,524
Total current liabilities	\$ 2,154,120

Total Liabilities Subject to Compromise	777,360
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Long term debt, net	7,466,005
Taxes payable	-

Total Liabilities	\$ 10,397,485
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Equity	\$ 2,853,284
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CN Mining LLC
Statement of Operations
Unaudited

	Nov 1, 2022 - Nov 30, 2022
Net Revenue	\$ 952,748
Cost of goods sold	<u>670,829</u>
Gross profit	\$ 281,918
Gross margin	30%
Selling, general & administrative	
Selling expenses	\$ -
General and administrative expenses	777
Other expenses, net	-
Depreciation and amortization	<u>-</u>
Total Expenses	\$ 777
Income (Loss) from operations	\$ 281,142
Interest expense, net	-
Income (Loss) before income taxes	\$ 281,142
Income tax expense	-
Net income (loss)	\$ 281,142
Reorganization items	-
Adj. Net income (loss)	\$ 281,142

CN Mining LLC
Postpetition Liabilities Aging
\$ Actual

Liability Category	Current Balance	Current	1 - 30 Days	Over 30 Days	Over 60 Days	Over 90 Days	Over 120 Days
Intercompany Payables	\$ 170,524	\$ 170,524	\$ -	\$ -	\$ -	\$ -	\$ -
Trade Payables	1,983,346	1,983,346	-	-	-	-	-
Trustee Fees	250	250	-	-	-	-	-
Total	\$ 2,154,120	\$ 2,154,120	\$ -	\$ -	\$ -	\$ -	\$ -

CN Mining LLC

Statement of Capitalized Assets

\$ Actual

[illegible]

CN Mining LLC

Statement of Capitalized Assets

\$ Actual

[illegible]

[illegible]

CN Mining LLC

Statement of Capitalized Assets

\$ Actual

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CN Mining LLC

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Statement of Capitalized Assets

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CN Mining LLC

Statement of Capitalized Assets

\$ Actual

Type	Capital Asset	Book Value ("BV") at Petition Date	BV at Beginning of Period	Increase / (Decrease) in Value	BV at End of Period
Equipment & Machinery	B9_Whatsminer M30S (92T)	1,890	1,805	(67)	1,738
Equipment & Machinery	B9_Whatsminer M30S+ (100T)	2,032	1,941	(72)	1,869
Equipment & Machinery	B9_Whatsminer M30S+ (100T)	2,032	1,941	(72)	1,869
Equipment & Machinery	B9_Whatsminer M30S (92T)	1,890	1,805	(67)	1,738
Equipment & Machinery	B9_Whatsminer M30S (88T)	1,819	1,738	(64)	1,673
Equipment & Machinery	B9_Whatsminer M30S+ (100T)	2,032	1,941	(72)	1,869
Equipment & Machinery	B9_Whatsminer M30S+ (100T)	2,032	1,941	(72)	1,869
Equipment & Machinery	B9_Whatsminer M30S (88T)	1,819	1,738	(64)	1,673
Equipment & Machinery	B9_Whatsminer M30S (88T)	1,819	1,738	(64)	1,673
Equipment & Machinery	B9_Whatsminer M30S (92T)	1,890	1,805	(67)	1,738
Equipment & Machinery	B9_Whatsminer M30S (88T)	1,819	1,738	(64)	1,673
Equipment & Machinery	B9_Whatsminer M30S (88T)	1,819	1,738	(64)	1,673
Equipment & Machinery	Whatsminer M30S (86T) - A04633	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (88T) - A00205	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (92T) - A00076	2,160	2,075	(67)	2,008
Equipment & Machinery	Whatsminer M30S+ (102T) - A00253	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S+ (102T) - A00144	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S+ (102T) - A00296	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (90T) - A00034	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00441	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00231	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S+ (102T) - A00176	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (92T) - A00005	2,160	2,075	(67)	2,008
Equipment & Machinery	Whatsminer M30S (90T) - A00025	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00024	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00144	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A00420	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00011	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00366	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A00002	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04702	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04731	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S+ (102T) - A00245	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (90T) - A04681	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04695	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04698	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S+ (100T) - A00087	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00084	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00072	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00061	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S (92T) - A00069	2,160	2,075	(67)	2,008
Equipment & Machinery	Whatsminer M30S (84T) - A04725	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S+ (102T) - A00131	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (84T) - A04812	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (90T) - A04991	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (84T) - A04806	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (90T) - A04828	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04831	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04896	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04826	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04952	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (86T) - A04651	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (86T) - A04644	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (86T) - A04784	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (86T) - A04728	2,038	1,958	(63)	1,895

CN Mining LLC

Statement of Capitalized Assets

\$ Actual

Type	Capital Asset	Book Value ("BV") at Petition Date	BV at Beginning of Period	Increase / (Decrease) in Value	BV at End of Period
Equipment & Machinery	Whatsminer M30S+ (102T) - A00054	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (84T) - A04800	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S+ (102T) - A00138	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (88T) - A00039	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A00053	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (84T) - A04783	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S+ (102T) - A00145	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S+ (102T) - A00141	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (84T) - A04749	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (90T) - A00073	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05240	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (84T) - A04833	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (88T) - A00012	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00055	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00392	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A00031	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (92T) - A00012	2,160	2,075	(67)	2,008
Equipment & Machinery	Whatsminer M30S+ (102T) - A00282	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (88T) - A00448	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00204	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00163	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A00488	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00110	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00476	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00062	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00418	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00431	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00335	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00295	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A04821	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05014	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04708	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04720	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04727	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04736	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04756	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S+ (100T) - A00090	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00060	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00082	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00088	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00062	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00078	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00069	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00098	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00096	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00074	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S (88T) - A00146	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00256	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00474	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (92T) - A00022	2,160	2,075	(67)	2,008
Equipment & Machinery	Whatsminer M30S (90T) - A00013	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00060	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00356	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (92T) - A00074	2,160	2,075	(67)	2,008

CN Mining LLC

Statement of Capitalized Assets

\$ Actual

Type	Capital Asset	Book Value ("BV") at Petition Date	BV at Beginning of Period	Increase / (Decrease) in Value	BV at End of Period
Equipment & Machinery	Whatsminer M30S (88T) - A00040	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (84T) - A04787	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (88T) - A00047	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A05242	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05234	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05238	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05243	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05274	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00059	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A05210	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05040	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (86T) - A04649	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (90T) - A05027	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05043	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (86T) - A04581	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (90T) - A05032	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05050	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04761	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04683	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05013	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04700	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04716	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04682	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04765	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04711	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04724	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00032	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (84T) - A04690	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (90T) - A05235	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (86T) - A04751	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (86T) - A04713	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (86T) - A04640	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (86T) - A04795	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (86T) - A04754	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (90T) - A05211	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05251	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (84T) - A04807	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (90T) - A05271	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05231	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05222	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A04809	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A05230	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00139	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00264	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00190	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S+ (102T) - A00238	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S+ (102T) - A00190	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (90T) - A00473	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S+ (102T) - A00259	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S+ (102T) - A00221	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (90T) - A00045	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00456	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00129	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05249	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00116	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00069	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A05262	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05260	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05212	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (86T) - A04745	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (90T) - A00033	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00214	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A00181	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A05215	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00070	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (84T) - A04826	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (84T) - A04780	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (92T) - A00132	2,160	2,075	(67)	2,008
Equipment & Machinery	Whatsminer M30S (88T) - A04779	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (84T) - A04721	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (90T) - A00001	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (84T) - A04793	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (84T) - A04768	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (84T) - A04805	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (84T) - A04803	1,998	1,919	(62)	1,857
Equipment & Machinery	Whatsminer M30S (90T) - A04903	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04900	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04891	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05052	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05218	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S+ (102T) - A00080	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S+ (102T) - A00048	2,363	2,270	(73)	2,197
Equipment & Machinery	Whatsminer M30S (90T) - A05224	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A00313	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A00014	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (86T) - A04799	2,038	1,958	(63)	1,895
Equipment & Machinery	Whatsminer M30S (88T) - A00028	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A00125	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05256	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A00127	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A05245	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S+ (100T) - A00123	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00065	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00100	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00071	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S+ (100T) - A00066	2,322	2,231	(72)	2,159
Equipment & Machinery	Whatsminer M30S (88T) - A04762	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A04730	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (88T) - A04752	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (88T) - A04797	2,079	1,997	(64)	1,933
Equipment & Machinery	Whatsminer M30S (90T) - A04785	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04707	2,119	2,036	(66)	1,970
Equipment & Machinery	Whatsminer M30S (90T) - A04688	2,119	2,036	(66)	1,970

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CN Mining LLC
Statement of Capitalized Assets
\$ Actual

[illegible]

CN Mining LLC
Statement of Capitalized Assets
\$ Actual

[illegible]

CN Mining LLC

Statement of Capitalized Assets

\$ Actual

[illegible]

CN Mining LLC
Statement of Capitalized Assets
\$ Actual

Type	Capital Asset	Book Value ("BV") at Petition Date	BV at Beginning of Period	Increase / (Decrease) in Value	BV at End of Period
Total		\$ 14,148,798	\$ 13,230,985	\$ (500,305)	\$ 12,730,680

ACCOUNT NUMBER: 209-507-3

STATEMENT PERIOD
11/01/22 TO 11/30/22

PAGE: 1 OF 3

CN MINING LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

ITEMS ENCLOSED 0

CORPORATE CHECKING ACCOUNT NUMBER 209-507-3

ACCOUNT SUMMARY

YOUR PREVIOUS BALANCE WAS .00
YOUR TRANSACTIONS THIS PERIOD INCLUDED:
21 DEPOSITS 1,723,912.91
22 WITHDRAWALS 1,723,912.91
YOUR ENDING BALANCE WAS .00
YTD INTEREST PAID IS .00
YTD INTEREST WITHHELD IS .00

TRANSACTIONS LISTED BY DATE POSTED

DATE POSTED	TRANSACTION DESCRIPTION	WITHDRAWALS OTHER DEBITS	DEPOSITS OTHER CREDITS
NOV 01	FED WIRE TRANSFER CREDIT 221101711737		36,109.06
NOV 01	ZERO BALANCE TXFR TO DDA ACCT 0002082881	36,109.06	
NOV 02	FED WIRE TRANSFER CREDIT 221102754180		39,658.76
NOV 02	ZERO BALANCE TXFR TO DDA ACCT 0002082881	39,658.76	
NOV 03	FED WIRE TRANSFER CREDIT 221103799906		38,392.43
NOV 03	ZERO BALANCE TXFR TO DDA ACCT 0002082881	38,392.43	
NOV 04	FED WIRE TRANSFER CREDIT 221104849833		38,727.43
NOV 04	ZERO BALANCE TXFR TO DDA ACCT 0002082881	38,727.43	
NOV 07	FED WIRE TRANSFER CREDIT 221107898290		118,027.63
NOV 07	ZERO BALANCE TXFR TO DDA ACCT 0002082881	118,027.63	
NOV 08	FED WIRE TRANSFER CREDIT 221108938833		31,720.58
NOV 08	ZERO BALANCE TXFR TO DDA ACCT 0002082881	31,720.58	
NOV 09	FED WIRE TRANSFER CREDIT 221109979377		33,579.88
NOV 09	ZERO BALANCE TXFR TO DDA ACCT 0002082881	33,579.88	
NOV 10	FED WIRE TRANSFER CREDIT 221110034897		31,362.21
NOV 10	ZERO BALANCE TXFR TO DDA ACCT 0002082881	31,362.21	
NOV 15	FED WIRE TRANSFER CREDIT 221115153935		30,142.32
NOV 15	FED WIRE TRANSFER CREDIT 221115110119		118,399.02
NOV 15	ZERO BALANCE TXFR TO DDA ACCT 0002082881	148,541.34	
NOV 16	FED WIRE TRANSFER CREDIT 221116203744		28,249.29
NOV 16	ZERO BALANCE TXFR TO DDA ACCT 0002082881	28,249.29	

ACCOUNT NUMBER: 209-507-3

STATEMENT PERIOD
11/01/22 TO 11/30/22

PAGE: 2 OF 3

CN MINING LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

NOV 17 FED WIRE TRANSFER CREDIT 221117248647		19,550.54
NOV 17 ZERO BALANCE TXFR TO DDA ACCT 0002082881	19,550.54	
NOV 18 FED WIRE TRANSFER CREDIT 221118300022		24,401.62
NOV 18 ZERO BALANCE TXFR TO DDA ACCT 0002082881	24,401.62	
NOV 21 FED WIRE TRANSFER CREDIT 221121346382		72,304.59
NOV 21 ZERO BALANCE TXFR TO DDA ACCT 0002082881	72,304.59	
NOV 22 FED WIRE TRANSFER CREDIT 221122390817		20,289.89
NOV 22 ZERO BALANCE TXFR FROM DDA ACCT 0002082881		831,301.35
NOV 22 PC TRANSFER DEBIT AR-INV02317	152.42	
NOV 22 WIRE TRANSFER DEBIT 221122380776	95,019.51	
NOV 22 PC TRANSFER DEBIT AR-INV02319	236,597.93	
NOV 22 WIRE TRANSFER DEBIT 221122380775	519,821.38	
NOV 23 FED WIRE TRANSFER CREDIT 221123436407		25,898.84
NOV 23 ZERO BALANCE TXFR TO DDA ACCT 0002082881	25,898.84	
NOV 25 FED WIRE TRANSFER CREDIT 221125501583		50,432.56
NOV 25 ZERO BALANCE TXFR TO DDA ACCT 0002082881	50,432.56	
NOV 28 FED WIRE TRANSFER CREDIT 221128548740		79,170.31
NOV 28 ZERO BALANCE TXFR TO DDA ACCT 0002082881	79,170.31	
NOV 29 FED WIRE TRANSFER CREDIT 221129597614		26,028.49
NOV 29 ZERO BALANCE TXFR TO DDA ACCT 0002082881	26,028.49	
NOV 30 FED WIRE TRANSFER CREDIT 221130659342		30,166.11
NOV 30 ZERO BALANCE TXFR TO DDA ACCT 0002082881	30,166.11	

CLOSING DAILY BALANCES AND DEBIT TOTALS

DATE	BALANCE	DEBITS	DATE	BALANCE	DEBITS
NOV 01	.00	1	NOV 17	.00	1
NOV 02	.00	1	NOV 18	.00	1
NOV 03	.00	1	NOV 21	.00	1
NOV 04	.00	1	NOV 22	.00	4
NOV 07	.00	1	NOV 23	.00	1
NOV 08	.00	1	NOV 25	.00	1
NOV 09	.00	1	NOV 28	.00	1
NOV 10	.00	1	NOV 29	.00	1
NOV 15	.00	1	NOV 30	.00	1
NOV 16	.00	1			

TRANSACTION SUMMARY INFORMATION

DESCRIPTION	NUMBER	AMOUNT	DESCRIPTION	NUMBER	AMOUNT
INCOMING WIRE	20	892,611.56	PC TRANSFER DEBIT	2	236,750.35
ZBA DEBIT	18	872,321.67	OUTGOING WIRE	2	614,840.89
ZBA DEPOSIT	1	831,301.35			

ACCOUNT NUMBER: 209-507-3

STATEMENT PERIOD
11/01/22 TO 11/30/22

PAGE: 3 OF 3

CN MINING LLC
CH 11 DIP CASE NO 2290273 OPERATING ACCT
7575 CORPORATE WAY
EDEN PRAIRIE MN 55344

Compute North Reconciliation Report

As Of 11/30/2022

Account: CN Mining Operating Account - 5073

Statement Ending Balance	0.00
Deposits in Transit	0.00
Outstanding Checks and Charges	0.00
Adjusted Bank Balance	0.00
Book Balance	0.00
Adjustments*	0.00
Adjusted Book Balance	0.00

Total Checks and Charges Cleared	1,723,912.91	Total Deposits Cleared	1,723,912.91
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Deposits

Name	Memo	Date	Doc No	Cleared	In Transit
	TSF BMO Operating to BMO CN Mining	11/22/2022		831,301.35	
General Ledger Entry		11/30/2022		36,109.06	
General Ledger Entry		11/30/2022		39,658.76	
General Ledger Entry		11/30/2022		38,392.43	
General Ledger Entry		11/30/2022		38,727.43	
General Ledger Entry		11/30/2022		118,027.63	
General Ledger Entry		11/30/2022		31,720.58	
General Ledger Entry		11/30/2022		33,579.88	
General Ledger Entry		11/30/2022		31,362.21	
General Ledger Entry		11/30/2022		30,142.32	
General Ledger Entry		11/30/2022		118,399.02	
General Ledger Entry		11/30/2022		28,249.29	
General Ledger Entry		11/30/2022		19,550.54	
General Ledger Entry		11/30/2022		24,401.62	
General Ledger Entry		11/30/2022		72,304.59	
General Ledger Entry		11/30/2022		20,289.89	
General Ledger Entry		11/30/2022		25,898.84	
General Ledger Entry		11/30/2022		50,432.56	
General Ledger Entry		11/30/2022		79,170.31	
General Ledger Entry		11/30/2022		30,166.11	
General Ledger Entry		11/30/2022		26,028.49	
Total Deposits				1,723,912.91	0.00

Checks and Charges

Name	Memo	Date	Check No	Cleared	Outstanding
	TSF BMO CN Mining to BMO Operating	11/01/2022		36,109.06	
	TSF BMO CN Mining to BMO Operating	11/02/2022		39,658.76	
	TSF BMO CN Mining to BMO Operating	11/03/2022		38,392.43	
	TSF BMO CN Mining to BMO Operating	11/04/2022		38,727.43	
	TSF BMO CN Mining to BMO Operating	11/07/2022		118,027.63	
	TSF BMO CN Mining to BMO Operating	11/08/2022		31,720.58	
	TSF BMO CN Mining to BMO Operating	11/09/2022		33,579.88	
	TSF BMO CN Mining to BMO Operating	11/10/2022		31,362.21	
	TSF BMO CN Mining to BMO Operating	11/16/2022		148,541.34	
	TSF BMO CN Mining to BMO Operating	11/16/2022		28,249.29	
	TSF BMO CN Mining to BMO Operating	11/17/2022		19,550.54	
	TSF BMO CN Mining to BMO Operating	11/18/2022		24,401.62	

Compute North Reconciliation Report

As Of 11/30/2022

Account: CN Mining Operating Account - 5073

	TSF BMO CN Mining to	11/21/2022	72,304.59	
	BMO Operating			
Compute North LLC-	# AR-INV02317	11/22/2022	152.42	
CN101				
Compute North NE05	# AR-INV02320	11/22/2022	519,821.38	
LLC				
Compute North Wolf Hol-	# AR-INV02318	11/22/2022	95,019.51	
low LLC-TX10				
Compute North Texas	# AR-INV02319	11/22/2022	236,597.93	
LLC-TX03				
	TSF BMO CN Mining to	11/23/2022	25,898.84	
	BMO Operating			
	TSF BMO CN Mining to	11/25/2022	50,432.56	
	BMO Operating			
	TSF BMO CN Mining to	11/28/2022	79,170.31	
	BMO Operating			
	TSF BMO CN Mining to	11/29/2022	26,028.49	
	BMO Operating			
	TSF BMO CN Mining to	11/30/2022	30,166.11	
	BMO Operating			
Total Checks and Charges			1,723,912.91	0.00